



*(Incorporated in Bermuda with limited liability)
(Stock Code: 230)*

MINMETALS LAND WINS THE ASSET TRIPLE A COUNTRY AWARDS 2021 BEST SUSTAINABILITY BOND (CHINA OFFSHORE) – REAL ESTATE

(24 January 2022 - Hong Kong) Minmetals Land Limited (“Minmetals Land” or the “Company”, Stock code: 230.HK) is pleased to announce that the Company wins the “Best Sustainability Bond (China Offshore) – Real Estate” at The Asset Triple A Country Awards 2021.

“The Asset” magazine is an international authoritative financial media with great influence in the Asia-Pacific region, whose target audience are mainly international investment bankers, commercial bank managers and capital market professionals. The Triple A Country Awards, the magazine's largest annual flagship awards programme, covers global awards and regional awards that spanning over several Asian countries and regions, covering Mainland China, Hong Kong, Macau, Taiwan, South Korea, and others. Since its establishment, it has been held for more than 20 consecutive years. The Awards are diverse and comprehensive, and are carefully selected by a panel of professional investors and financial analysts based on an array of qualitative and quantitative factors such as performance, customer feedback, and project innovation. The Asset's Triple A recognition represents the industry's most prestigious awards, highly authoritative and widely recognized.

To fulfil its commitment to the environment and sustainable community development, Minmetals Land issued its Sustainable Finance Framework in July 2021 in line with the Sustainable Bond Guidelines of International Capital Markets Association, obtaining the Second Party Opinion from the leading ESG rating agencies, Sustainalytics and S&P, as well as the “Green Finance Pre-Issuance Stage Certificate” issued by the HKQAA. It was an important move to advance green finance. Minmetals Land successfully completed initial issuance of US\$300 million sustainable bonds with an overwhelming response.

Mr. He Jianbo, Chairman of Minmetals Land said, “We are honoured to receive the award with our debut sustainable bonds. As a state-owned real estate enterprise, Minmetals Land has always been pursuing its social responsibilities with continuous commitment to sustainable development, allocating greater resources in a bid to improve product quality and efforts towards the R&D of green building, and enabling energy-saving and emission-reducing and sustainable development. Going forward, the company will continue its development of green projects, and make a more significant contribution to China's strategic goals of peaking carbon emissions, subsequent carbon neutrality as well as sustainable economic and social development.”



**The Asset
Country Awards 2021**

**BEST SUSTAINABILITY BOND
– REAL ESTATE**

Sustainable Finance

Minmetals Land

US\$300 million senior unsecured sustainable bond

Sustainable structuring advisers, global coordinators, bookrunners and lead managers: [DBS](#), [Haitong International](#)

Global coordinators, bookrunners and lead managers: [BOC International](#), [Bank of Communications](#), [CMB Wing Lung Bank](#), [HSBC](#)

Bookrunners and lead managers: [AMTD](#), [BOCHK](#), [BNP Paribas](#), [Chengtong Hong Kong](#), [China Minsheng Banking Corporation \(Hong Kong\)](#), [CLSA/CITIC](#), [CMBC Capital](#), [Guotai Junan International](#), [ICBC \(Asia\)](#), [Industrial Bank \(Hong Kong\)](#), [Mizuho Securities](#), [Shanghai Pudong Development Bank \(Hong Kong\)](#), [Silk Road International](#), [SPDB International](#), [Bank of East Asia](#)

Second party opinion providers: [Sustainalytics](#), [S&P Global Ratings](#)

Third party certification: [Hong Kong Quality Assurance Agency](#), [S&P Green Transaction Evaluation](#)

This is the first sustainable bond issuance from a central SOE real estate company, which was able to tighten the pricing by 40bp on the back of strong investor demand.

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Corporate Information

About Minmetals Land Limited

Minmetals Land Limited (“Minmetals Land” or the “Company”, Stock code: 0230) is a subsidiary and the Hong Kong-listed real estate flagship company of China Minmetals Corporation. It principally engages in real estate development, property investment and specialised construction businesses. Currently, its real estate development business covers the Pan Bohai Rim, Yangtze River Delta, Central China, Chengdu and Chongqing, Pearl River Delta regions and Hong Kong.

About China Minmetals Corporation

Founded in 1950, China Minmetals Corporation (“China Minmetals”) is a globally operated large state-owned corporation that principally engaged in metals and minerals, metallurgical construction, trade and logistics, and finance and real estate. China Minmetals is one of the core state-owned conglomerates under direct supervision of State-owned Assets Supervision and Administration Commission of the State Council (“SASAC”). It is also one of the 21 SOEs authorised by the SASAC to operate real estate development as core businesses. It was ranked no. 56 in the US Fortune Global Top 500 list in 2021. China Minmetals through China Minmetals H.K. (Holdings) Limited, a subsidiary of China Minmetals, holds approximately 61.88% of the issued shares of Minmetals Land Limited. China Minmetals is the ultimate controlling shareholder of Minmetals Land.

This press release is issued by **Wonderful Sky Financial Group Limited** on behalf of **Minmetals Land Limited**.

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