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五礦地產有限公司
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 230)

**DISCLOSURE PURSUANT TO RULE 13.18
OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.18 of the Listing Rules in respect of a revolving loan facility in an aggregate amount of HK\$700,000,000 offered by the Bank and accepted by the Company on 11 May 2022.

The Bank requires, among other things, a minimum shareholding maintained by the controlling shareholder of the Company for the aforesaid facility.

This announcement is made by Minmetals Land Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 11 May 2022, the Company as the borrower accepted the offer from a bank (the “Bank”) for the grant of a revolving loan facility in an aggregate amount of HK\$700,000,000 (the “Facility”). The Facility has no fixed term and is subject to periodic review of the Bank.

As one of the conditions of the Facility, China Minmetals Corporation (“CMC”, the ultimate controlling shareholder of the Company) shall maintain, directly or indirectly, 51% of the issued share capital of the Company and maintain control over the Company. Upon a breach of any of the aforesaid conditions, the Facility is repayable in full amount on demand by the Bank.

As at the date of this announcement, CMC holds approximately 61.88% of the issued share capital of the Company.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules.

By order of the Board
Minmetals Land Limited
He Jianbo
Chairman

Hong Kong, 11 May 2022

As at the date of this announcement, the board of directors of the Company comprises nine directors, namely Mr. He Jianbo as the Chairman and an executive director, Mr. Liu Bo, Mr. Chen Xingwu and Mr. Yang Shangping as executive directors, Ms. He Xiaoli and Mr. Huang Guoping as non-executive directors, and Mr. Selwyn Mar, Mr. Lam Chung Lun, Billy and Ms. Law Fan Chiu Fun, Fanny as independent non-executive directors.