

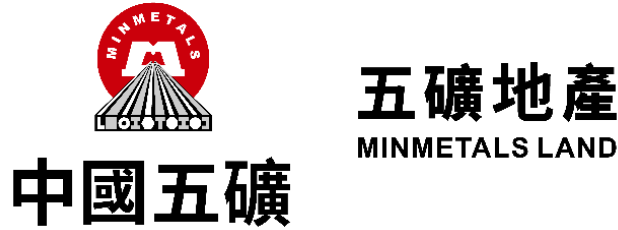
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In connection with Section 309B of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the “SFA”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “CMP Regulations 2018”), the Issuer has determined and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA) that the Bonds are “prescribed capital markets products” (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04 N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).



五礦地產
MINMETALS LAND

(Incorporated in Bermuda with limited liability)
(Stock Code: 230)

**FURTHER INFORMATION ON ISSUANCE OF CNY600,000,000 4.60 PER CENT.
CREDIT ENHANCED BONDS DUE 2025**

Reference is made to the announcement of Minmetals Land Limited (the “**Company**”) dated 13 March 2024 in respect of the proposed issue of the Bonds (the “**Announcement**”).

The Company wishes to supplement the disclosure of the composition of syndicate members in the Announcement as follows:

- the definition of “Joint Global Coordinators” should be changed to refer to “Haitong International Securities Company Limited, China Galaxy International Securities (Hong Kong) Co., Limited, Huatai Financial Holdings (Hong Kong) Limited and ABCI Capital Limited”; and
- the list of Joint Lead Managers under “Parties” and the definition of “Joint Lead Managers” should be changed to refer to “Haitong International Securities Company Limited, China Galaxy International Securities (Hong Kong) Co., Limited, Huatai Financial Holdings (Hong Kong) Limited, ABCI Capital Limited, China Industrial Securities International Brokerage Limited, BOCOM International Securities Limited, China International Capital Corporation Hong Kong Securities Limited, China Securities (International) Corporate Finance Company Limited, China Zheshang Bank Co., Ltd. (Hong Kong Branch), CLSA Limited, Hua Xia Bank Co., Limited Hong Kong Branch and Standard Chartered Bank”.

Save as disclosed above, the remainder of the Announcement remains the same.

By order of the Board

Minmetals Land Limited
He Jianbo
Chairman

Hong Kong, 13 March 2024

As at the date of this announcement, the Board of the Company comprises nine Directors, namely Mr. He Jianbo as the chairman and an executive director, Mr. Liu Bo, Mr. Chen Xingwu and Mr. Yang Shangping as executive directors, Ms. He Xiaoli and Mr. Huang Guoping as non-executive directors, and Mr. Lam Chung Lun, Billy, Ms. Law Fan Chiu Fun, Fanny and Professor Wang Xiuli as independent non-executive directors.