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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



五礦地產
MINMETALS LAND

中國五礦

五礦地產有限公司
MINMETALS LAND LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 230)
(the “Issuer”)

CNY600,000,000 4.60 PER CENT. CREDIT ENHANCED BONDS DUE 2025 (STOCK CODE: 84498)
(the “Bonds”)

**WITH THE BENEFIT OF AN IRREVOCABLE STANDBY LETTER OF CREDIT ISSUED BY
CHINA BOHAI BANK CO., LTD., TIANJIN BRANCH**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Haitong International China Galaxy Huatai International ABC International

Joint Lead Managers and Joint Bookrunners

China Industrial Securities International BOCOM International China International Capital Corporation China Securities International

China Zheshang Bank Co., Ltd. (Hong Kong Branch) CITIC Securities Hua Xia Bank Co., Limited Hong Kong Branch Standard Chartered Bank

Sole Sustainable Structuring Adviser

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 12 March 2024. The listing of, and permission to deal in, the Bonds are expected to become effective on or around 19 March 2024.

Hong Kong, 18 March 2024

As at the date of this announcement, the board of directors of the Issuer comprises nine directors, namely Mr. He Jianbo as the chairman and an executive director, Mr. Liu Bo, Mr. Chen Xingwu and Mr. Yang Shangping as executive directors, Ms. He Xiaoli and Mr. Huang Guoping as non-executive directors, and Mr. Lam Chung Lun, Billy, Ms. Law Fan Chiu Fun, Fanny and Professor Wang Xiuli as independent non-executive directors.