



五礦地產  
MINMETALS LAND

中國五礦

# 五礦地產有限公司

## MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)

(在百慕達註冊成立之有限公司)  
(Stock Code 股份代號：230)

### NOTIFICATION LETTER 通知信函

23 April 2024

Dear Shareholders,

Minmetals Land Limited (the "Company")

— Notice of Publication of 2023 Annual Report, Circular containing Notice of Annual General Meeting and Proxy Form (the "Current Corporate Communication") and 2023 Environmental, Social and Governance Report

The English and Chinese versions of the Current Corporate Communication are available on the Company's website at [www.minmetalsland.com](http://www.minmetalsland.com) and the Hong Kong Exchanges and Clearing Limited (the "HKEX") website at [www.hkexnews.hk](http://www.hkexnews.hk), or the arranged printed form(s) of Current Corporate Communication are enclosed (if applicable). You may access the Current Corporate Communication by clicking "Corporate" on the home page of the Company's website or browsing through the HKEX's website. If you have any difficulty in receiving or accessing to the Current Corporate Communication for any reason, we will, upon your notice, send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible; please write to Computershare Hong Kong Investor Services Limited (the "Hong Kong Branch Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk).

The Company's 2023 Environmental, Social and Governance Report of the Company is published in electronic form only on the Company's website at [www.minmetalsland.com](http://www.minmetalsland.com) and the HKEX's website at [www.hkexnews.hk](http://www.hkexnews.hk). If you wish to receive the Company's 2023 Environmental, Social and Governance Report in printed form, you may submit your request to Hong Kong Branch Share Registrar by post at the above address or by email to [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk).

Arrangement for the Electronic Dissemination of Corporate Communications<sup>(Note 1)</sup>

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website and the HKEX's website, in place of printed copies.

Solicitation of Electronic Contact Details

The Company recommends you to provide your email address to ensure timely receipt of the latest notifications of publication of Corporate Communications. For those shareholders who receive this letter in printed form, you may provide your email address by scanning your personalised QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Hong Kong Branch Share Registrar. **If your email address provided is not functional, until such time that the functional email address is provided to the Hong Kong Branch Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEX's website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications<sup>(Note 2)</sup> in printed form in the future.**

If you prefer to receive future Corporate Communications in printed form, please complete the Reply Form and return to the Hong Kong Branch Share Registrar or send an email to [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk) specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such request shall be valid only for one year and will expire thereafter. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.**

Should you have any queries in relation to this letter, please call the telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk).

By order of the Board  
Minmetals Land Limited  
He Jianbo  
Chairman

- Notes:
- Corporate Communications mean any documents issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) other documents or publications.
  - Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

各位股東：

五礦地產有限公司（「本公司」）

— 2023年年報、載有股東週年大會通告之通函及代表委任表格（「本次公司通訊」）以及2023年環境、社會及管治報告之發佈通知

本次公司通訊英文及中文版本已上載於本公司網站（[www.minmetalsland.com](http://www.minmetalsland.com)）及香港交易及結算所有限公司（「香港交易所」）網站（[www.hkexnews.hk](http://www.hkexnews.hk)）或按安排隨本函附上本公司通訊之印刷本（如適用）。請在本公司網站主頁按「投資者關係」查閱或在香港交易所網站瀏覽本次公司通訊。如閣下因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，我們會在收到閣下的要求後，盡快向閣下提供所要求的本次公司通訊的印刷版本，費用全免；閣下可以書面方式通知香港中央證券登記有限公司（「香港股份過戶登記處」），地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk)。

本公司2023年環境、社會及管治報告僅以電子形式載於本公司網站（[www.minmetalsland.com](http://www.minmetalsland.com)）及香港交易所網站（[www.hkexnews.hk](http://www.hkexnews.hk)）。如閣下欲收取本公司2023年環境、社會及管治報告的印刷本，閣下可向香港股份過戶登記處（郵寄至上述地址或電郵至 [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk)）提出有關要求。

以電子方式發佈公司通訊<sup>(附註1)</sup>之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則第2.07條，本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊之安排。請注意，所有日後公司通訊的英文及中文版本將上載於本公司網站和香港交易所網站，以代替印刷本。

徵集電子聯絡資料

本公司建議閣下提供閣下的電子郵件地址以確保及時收到最新的公司通訊之發佈通知。就收取本函之印刷本的股東而言，閣下可通過掃描隨附回條（「回條」）上列印的閣下個人專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回香港股份過戶登記處。如閣下所提供的電子郵件地址無效，直至香港股份過戶登記處收到閣下有效的電子郵件地址前，閣下或(i)無法收到任何有關發佈公司通訊的通知；(ii)需要主動查看本公司網站和香港交易所網站以留意公司通訊的發佈；及(iii)本公司日後將以印刷本形式發送可供採取行動的公司通訊<sup>(附註2)</sup>。

若閣下希望收取日後公司通訊之印刷版，請填妥回條並交回香港股份過戶登記處或發送電子郵件至 [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk)，並註明閣下的姓名、地址以及收取日後公司通訊印刷版的要求。請注意，收取日後公司通訊印刷本之指示於一年內有效，此後將過期。即使閣下曾經收到本公司就收取某類公司通訊的方式提供選擇之函件並已作出選擇，仍請閣下再次作出選擇。請注意，閣下以往所作出的選擇（如有）將失效。

如對本函內容有任何疑問，請致電電話熱線(852) 2862 8688，辦公時間為星期一至星期五（香港公眾假期除外）上午9時正至下午6時正或電郵至 [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk)。

董事會會命  
五礦地產有限公司  
主席  
何劍波

2024年4月23日

- 附註：
- 公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度帳目連同核數師報告以及財務摘要報告（如適用）；(b)中期報告及中期摘要報告（如適用）；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)其他文件或刊物。
  - 可供採取行動的公司通訊指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。



## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited  
(the "Hong Kong Branch Share Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wanchai, Hong Kong

致：香港中央證券登記有限公司  
(「香港股份過戶登記分處」)  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)

(請從以下選項中只選擇其中一項)

<b>Option 1</b>	Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalised QR code.	<b>Personalized QR Code</b> <b>專屬二維碼</b>
<b>選項 1</b>	掃描閣下專屬二維碼提供閣下之電子郵件地址，以接收公司通過電子方式發佈的日後公司通訊*。	
	You are <b>NOT</b> required to return this Reply Form if you choose Option 1. 如選擇了選項 1，閣下 <b>無須</b> 交回本回條。	

<b>Option 2</b>	I/we hereby provide my/our email address in writing for receipt of future Corporate Communications of the following listed (the "Company") via electronic dissemination.	
<b>選項 2</b>	本人/吾等現以書面提供本人/吾等之電子郵件地址，以確保收到以下上市公司（「本公司」）通過電子方式發佈的日後公司通訊。	
Name of securities holder(s) 證券持有人姓名：	Name of the listed company 上市公司名稱： <b>Minmetals Land Limited (Stock Code : 230)</b> <b>五礦地產有限公司 (股份代號：230)</b>	
Email address 電郵地址: (Note 3 / 附註 3)	<table border="1" style="width: 100%; height: 20px;"><tr><td> </td></tr></table>	

<b>Option 3</b>	I/we hereby request the receipt of future Corporate Communications in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) (Please mark "✓" in the below box if applicable)				
<b>選項 3</b>	本人/吾等現要求收取日後公司通訊印刷版，並已知悉本指示由收取指示日期起計一年內有效。(附註 5) (如適用，請在以下方格內劃上「✓」號)				
<input type="checkbox"/>	<b>Printed English version</b> 英文印刷本	<input type="checkbox"/>	<b>Printed Chinese version</b> 中文印刷本	<input type="checkbox"/>	<b>Both the printed English and Chinese versions</b> 英文及中文印刷本

Signature(s): (Note 1)      Contact number:      Date:  
簽名：(附註 1)      聯絡電話號碼：      日期：

Notes 附註：

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.  
請清楚填妥閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。

2. Any Reply Form with no signature or otherwise incorrectly completed will be void.  
任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。

3. If your email address provided is not functional, you may be unable to receive notifications regarding the publication of Corporate Communications.  
如閣下所提供的電子郵件地址無效，閣下或無法收到有關發佈公司通訊的通知。

4. If you provide more than one email address by QR code, email, Reply Form and/or other means, only the latest one email address provided will be registered.  
如閣下通過二維碼、電郵、回條或/或其他方式提供多於一個的電子郵件地址，只有閣下最後提供的電子郵件地址將會被用於登記。

5. If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications in printed form will be received.  
如閣下在選項 3 方格內劃上「✓」號，將不會有電子郵件地址被登記，只有公司通訊的印刷版會被收取。

6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.  
為免存疑，在本回條上的任何額外指示，本公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.  
除非另有註明，公司通訊乃指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").  
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（《私隱條例》）中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.  
閣下於本回條所提供的個人資料將用於（包括但不限於）本公司以電子方式發佈公司通訊\*及就閣下持有的本公司證券有關的其他事宜與閣下聯絡。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所進行的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Hong Kong Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.  
閣下個人資料可能會披露或轉讓予本公司之附屬公司、香港股份過戶登記分處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Hong Kong Branch Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).  
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至香港股份過戶登記分處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## MAILING LABEL 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.  
**No postage is necessary if posted in Hong Kong.**  
當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。