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五礦地產
MINMETALS LAND

中國五礦

五礦地產有限公司

MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 230)

JUNE GLORY INTERNATIONAL LIMITED

(Incorporated in the British Virgin Islands with limited liability)

JOINT ANNOUNCEMENT
(1) PROPOSAL FOR THE PRIVATISATION OF
MINMETALS LAND LIMITED BY
JUNE GLORY INTERNATIONAL LIMITED
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 99 OF THE COMPANIES ACT
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
MINMETALS LAND LIMITED

EFFECTIVE DATE OF THE SCHEME
AND
WITHDRAWAL OF LISTING

Financial Adviser to the Offeror

 **CICC 中金公司**

Independent Financial Adviser to the Independent Board Committee

ALTUS CAPITAL LIMITED

INTRODUCTION

Reference is made to (i) the scheme document dated 16 January 2026 jointly issued by June Glory International Limited (the “**Offeror**”) and Minmetals Land Limited (the “**Company**”) in relation to the Proposal and the Scheme (the “**Scheme Document**”); (ii) the joint announcement issued by the Offeror and the Company dated 9 February 2026, in relation to, among other things, the results of the Court Meeting and the SGM; (iii) the joint announcement issued by the Offeror and the Company dated 26 February 2026, in relation to, among other things, the sanction of the Scheme by the Court (the “**Scheme Sanction Announcement**”); and (iv) the announcement issued by the Company dated 13 February 2026, in relation to, among other things, the change in board lot size (the “**Change in Board Lot Size Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Scheme Document.

EFFECTIVE DATE OF THE SCHEME

As disclosed in the Scheme Sanction Announcement, the Scheme was sanctioned (without modification) by the Court on Wednesday, 25 February 2026 (Bermuda time).

A copy of the order of the Court sanctioning the Scheme was delivered to the Registrar of Companies in Bermuda for registration on Friday, 27 February 2026 (Bermuda time). Accordingly, Condition (4) as set out in the section headed “4. Conditions to the Proposal and the Scheme” in the Explanatory Statement forming part of the Scheme Document was satisfied.

All of the outstanding Conditions were fulfilled and the Scheme became effective on Friday, 27 February 2026 (Bermuda time).

WITHDRAWAL OF LISTING

The listing of the Shares on the Stock Exchange will be withdrawn at 4:00 p.m. on Tuesday, 3 March 2026.

DESPATCH OF CHEQUES UNDER THE SCHEME

Subject to the terms set out in the Scheme Document, cheques for cash payment under the Scheme will be despatched by ordinary post as soon as possible but in any event on or before Tuesday, 10 March 2026.

CHANGE IN BOARD LOT SIZE

As disclosed in the Change in Board Lot Size Announcement, the board lot size of the Shares will be changed from 2,000 Shares to 800,000 Shares with effect from 9:00 a.m. on Monday, 2 March 2026, subject to the Scheme becoming effective. As the Scheme has become effective, the change in board lot size has become effective.

On behalf of the board
June Glory International Limited
Zhang Heng
Sole Director

By Order of the Board
Minmetals Land Limited
Dai Pengyu
Director

Hong Kong, 2 March 2026

As at the date of this joint announcement, the sole director of the Offeror is Mr. Zhang Heng.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacities as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of Minmetals HK are Mr. Yan Xiaoqing, Mr. Wang Changlin, Mr. Guo Yu and Mr. Gao Fei.

The directors of Minmetals HK jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacities as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises Mr. Dai Pengyu (Acting Chairman), Mr. Chen Xingwu and Mr. Yang Shangping as executive Directors, Ms. He Xiaoli and Mr. Huang Guoping as non-executive Directors, and Ms. Law Fan Chiu Fun, Fanny, Professor Wang Xiuli and Mr. Su Terry Lumin as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Offeror and the Offeror Concert Parties (other than members of the Group)) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror or Minmetals HK in their capacities as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.