

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	metals Land Limited ay 2014					
I. Movements in Authorised Share Cap	vital					
1. Ordinary Shares						
(1) Stock code: 230 Descr	iption:	Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000			
(2) Stock code : <u>N/A</u> Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/04/2014

2. Preference Sh	nares				
Stock code:	N/A	Description:			
		_	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	use)				
Balance at close	of the month	ı			
3. Other Classes	of Shares				
Stock code:	N/A	Description:			
			f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	use)				
Balance at close	of the month	ı			
Total authorised currency):	share capital	at the end of the mo	nth (State	H	K\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,337,852,702	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,337,852,702	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granted	Lacreised	Cancenca	Lapsed		
scheme						
adopted on						
29/5/2003						
with exercise						
price of						
HK\$0.45						
per share	3.711	277	2711	3.711	> T'1	10.012.001
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,812,001
(Note 1)						
2. Share option						
scheme						
adopted on						
29/5/2003						
with exercise						
price of						
HK\$1.20						
per share						
Ordinary shares	Nil	Nil	Nil	500,000	Nil	53,790,000
$\frac{Ordinary shares}{(Note 1)}$	INII	INII	INII	300,000	1111	33,790,000
(Ivote 1)						
3. N/A						
shares						
(Note 1)				<del></del> ·		
(11010 1)		$T_{C}$	tal A. (Ordin	nary shares)	Nil	
		10		ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from evercise o		Cuici Ciass)	11/11	
options (State currence		. Holli Caelcise O	1	Nil		
	• /		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A\_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840		Class of shares issuable				
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi iiiiii jijiji)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII JJJJ)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

shares of shares issuer issuer which may be issuer which may be issuer which may be issuer which may be issued quring the month.  Type of Issue  Class of shares issuable (// / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (b) shares of shares issuable (// / ) date issued years and allotment (// / ) date : (dd/mm/yyyy)  N/A  N/A  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (c) shares of shares issuable (// / ) date : (// / )				For Main I	30ard	and GEM list	
Class of shares issuable (Note 1)  2. Capital reorganisation  Susue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (// / )  (dd/mm/yyyy)  EGM approval date: (Note 1)  Issue and allotment (/ / / )  (Note 1)  Issue and allotment (/ / / )  (Note 1)  Issue and allotment (/ / / )  (Note 1)  Issue and allotment (/ / / )  (Ad/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A  N/A   Total E. (Ordinary shares)  N/A  (Other class)  N/A  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at
O. Capital reorganisation    Issue and allotment		Type of Issue					
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Class of shares issuable (/ / / )				le			
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Please specify) At price: State (Note 1)  15. Edm approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	9.			( / /	)		
Class of shares issuable				( / /	)	27/4	27/4
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   N/A   N/A						N/A	N/A
(Please specify)  At price: currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  N/A  N/A  Total E. (Ordinary shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  N/A  N/A  N/A				le			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.	At nmco ·		( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				( / /	)	N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).  (2) N/A  N/A  N/A				Preference si	hares	N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).  (2) N/A  N/A  N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):		) NI/A	
NI/A	Tr	ntal increase / (decrease) in preference charas during	the month (i.e. Total of $\Lambda$	to F):	(2		
						N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					sued		").)

For	N/	[ain	Roard	and	GFM	listed	issuers
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Remarks (if any):
Submitted by: Zoe Chung
Tido. Commons Societaris
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty audiorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.