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五礦建設有限公司*
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 230)

ANNOUNCEMENT IN RELATION TO THE 2012 ANNUAL RESULTS

This announcement is made by Minmetals Land Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform potential investors and shareholders of the Company that, based on the information currently available to the Company, it is expected that the profit of the Group for the year ended 31 December 2012 is likely to decline significantly as compared with that for the corresponding period in 2011. The decrease in profit is mainly attributable to fewer properties being delivered when compared to the corresponding period in 2011.

The Board remains positive on the long term prospects of the Group. The total contracted sales attributable to the Group for the year ended 31 December 2012 shows a year-on-year growth of approximately 18%. The contracted sales attributable to the Group brought forward from 31 December 2012 will be approximately RMB3.3 billion and will be recognized as revenue in year 2013 and beyond when the properties are delivered to the buyers.

The Company is still in the process of finalizing the results of the Group for the year ended 31 December 2012. The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the unaudited management accounts of the Group for the year ended 31 December 2012 which have not been confirmed or reviewed by the auditor of the Company.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
He Jianbo
Managing Director

Hong Kong, 25 January 2013

As at the date of this announcement, the Board comprises nine directors, namely Mr. Sun Xiaomin as the Chairman and a non-executive director, Mr. He Jianbo, Mr. Yin Liang and Ms. He Xiaoli as executive directors, Mr. Tian Jingqi and Mr. Liu Zeping as non-executive directors, and Mr. Lam Chun, Daniel, Mr. Selwyn Mar and Ms. Tam Wai Chu, Maria as independent non-executive directors.

**For identification purpose only*