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五礦建設有限公司*
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 230)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF
CONNECTED TRANSACTION
RELATING TO
FURTHER SUPPLEMENTAL AGREEMENT TO
THE MASTER COOPERATION AGREEMENT**

Reference is made to the Company's announcement dated 30 August 2012 relating to the delay in despatch of the circular relating to the captioned connected transaction for the Company announced on 10 August 2012 (the "**Connected Transaction Circular**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the announcements dated 10 August 2012.

It was stated in the Company's announcement dated 30 August 2012 that a waiver was granted by the Stock Exchange to the Company from strict compliance with Rule 14A.49(a) of the Listing Rules such that the despatch of the Connected Transaction Circular would be postponed to on or before 14 September 2012. However, since more time is required to finalise the letter from the independent financial adviser, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14A.49(a) of the Listing Rules such that the despatch of the Connected Transaction Circular is to be further postponed to on or before **28 September 2012**.

Reference is also made to the Company's announcement dated 7 September 2012 relating to a framework agreement in respect of construction works for the Target Company (i.e. the Project Company, as defined in the announcement dated 7 September 2012). It was stated in that announcement that a circular containing, among other things, further particulars of the framework agreement and the views of the independent non-executive directors of the Company and the independent financial adviser was expected to be despatched to the Shareholders on or before 28 September 2012. The Company intends to issue a combined circular in respect of the transactions described in the announcements dated 10 August 2012 and 7 September 2012 and despatch such combined circular to the Shareholders on or before 28 September 2012.

By order of the Board
He Jianbo
Managing Director

Hong Kong, 13 September 2012

As at the date of this announcement, the Board comprises twelve Directors, namely Mr. Sun Xiaomin as the Chairman and a non-executive Director, Mr. Qian Wenchao, Mr. He Jianbo, Mr. Yin Liang, Ms. He Xiaoli and Mr. Yang Lu as executive Directors, Mr. Pan Zhongyi, Mr. Tian Jingqi and Mr. Liu Zeping as non-executive Directors and Mr. Lam Chun, Daniel, Mr. Selwyn Mar and Ms. Tam Wai Chu, Maria as independent non-executive Directors.

* *For identification purpose only*