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五礦建設有限公司*
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 230)

**DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF
CONNECTED TRANSACTION
RELATING TO
FURTHER SUPPLEMENTAL AGREEMENT TO
THE MASTER COOPERATION AGREEMENT**

Reference is made to the announcement of the Company dated 10 August 2012 relating to the captioned connected transaction for the Company which has been approved by way of written shareholder's approval under Rule 14A.43 of the Listing Rules (the "**Announcement**"). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, further particulars of the transactions contemplated under the New Agreements, the views of the independent non-executive Directors and the independent financial adviser of the Company (the "**Circular**") will be despatched to the Shareholders no later than 31 August 2012, in accordance with Rule 14A.49(a) of the Listing Rules.

Since additional time is required to finalise certain contents of the Circular (including but not limited to the valuation report and the letter from the independent financial adviser), the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14A.49(a) of the Listing Rules such that the despatch of the Circular will be postponed to on or before **14 September 2012**.

By order of the Board
He Jianbo
Managing Director

Hong Kong, 30 August 2012

As at the date of this announcement, the Board comprises twelve Directors, namely Mr. Sun Xiaomin as the Chairman and a non-executive Director, Mr. Qian Wenchao, Mr. He Jianbo, Mr. Yin Liang, Ms. He Xiaoli and Mr. Yang Lu as executive Directors, Mr. Tian Jingqi, Mr. Pan Zhongyi and Mr. Liu Zeping as non-executive Directors and Mr. Lam Chun, Daniel, Mr. Selwyn Mar and Ms. Tam Wai Chu, Maria as independent non-executive Directors.

** For identification purpose only*