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五礦建設有限公司*
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 230)

**VOTING RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 1 SEPTEMBER 2009**

Reference is made to the Circular and the Announcement.

The Board is pleased to announced that resolutions numbered 1 and 2 as set out in the SGM Notice were duly passed as ordinary resolutions by way of poll by the Independent Shareholders and the Shareholders (as the case may be) at the SGM held on 1 September 2009.

At the SGM, an ordinary resolution to adjourn *sine die* the part of the SGM for the consideration and approval of resolutions numbered 3 to 5 as set out in the SGM Notice was duly passed by the Shareholders by way of poll.

Reference is made to the circular of Minmetals Land Limited (the “Company”) dated 12 August 2009 (the “Circular”) in relation to, among other things, the major and connected transaction in relation to the acquisition of Luck Achieve Limited, and the announcement of the Company dated 26 August 2009 (the “Announcement”) in relation to, among other things, the refreshment of general mandates to be granted to the Directors. Terms in this announcement shall have the same meanings as those defined in the Circular and the Announcement unless otherwise defined.

The Board is pleased to announced that resolutions numbered 1 and 2 as set out in the SGM Notice were duly passed as ordinary resolutions by way of poll by the Independent Shareholders and the Shareholders (as the case may be) at the SGM held on 1 September 2009.

At the SGM, an ordinary resolution to adjourn *sine die* the part of the SGM for the consideration and approval of resolutions numbered 3 to 5 as set out in the SGM Notice was duly passed by the Shareholders by way of poll.

As at the date of the SGM, the total number of issued shares of the Company is 1,892,747,674 Shares. As disclosed in the Circular, June Glory (the controlling shareholder of the Company holding 1,054,878,778 Shares, representing approximately 55.73% of the total issued Shares as at the date of this announcement) and its associates were required to and had abstained from voting on resolution numbered 1 as set out in the SGM Notice (“Resolution No. 1”). The Independent Shareholders holding the remaining 837,868,896 Shares (representing approximately 44.27% of the total issued

Shares as at the date of this announcement) were entitled to attend the SGM and vote for or against Resolution No. 1. The Shareholders holding 1,892,747,674 Shares (representing 100% of the total issued Shares as at the date of this announcement) were entitled to attend the SGM and vote for or against the other resolutions at the SGM. Save for the above, there was no Shareholder who was required to abstain from voting at the SGM, or who entitled to attend the SGM but was only entitled to vote against the resolutions proposed at the SGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company, was appointed as the scrutineer for the purpose of the poll voting at the SGM.

The voting results are set out as follows:

| Ordinary Resolutions | Number of Votes (%) | |
|--|-----------------------------|--------------------|
| | For | Against |
| 1. To pass resolution no. 1 as set out in the SGM Notice as an ordinary resolution | 558,427,788 (99.9995%) | 3,000 (0.0005%) |
| 2. To pass resolution no. 2 as set out in the SGM Notice as an ordinary resolution | 1,291,495,674 (99.9998%) | 3,000 (0.0002%) |
| 3. To approve the resolution to adjourn <i>sine die</i> the part of the SGM for the consideration and approval of resolutions nos. 3 to 5 as set out in the SGM Notice as an ordinary resolution | 850,409,782 (100%) | Nil (0%) |

Note: The number of the votes and percentage as stated above is based on the total number of Shares held by the Independent Shareholders and Shareholders (as the case may be) who voted at the SGM.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were passed as ordinary resolutions of the Company.

By order of the Board
He Jianbo
Managing Director

Hong Kong, 1 September 2009

As at the date of this announcement, the Board comprises nine Directors, namely Mr. Sun Xiaomin as the Chairman and a Non-executive Director, Mr. Qian Wenchao, Mr. He Jianbo, Mr. Yin Liang, Mr. Yan Xichuan and Ms. He Xiaoli as Executive Directors and Mr. Lam Chun, Daniel, Mr. Selwyn Mar and Ms. Tam Wai Chu, Maria as Independent Non-executive Directors.

** For identification purpose only*