

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
	netals Land Limited y 2016		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 230 Descri	ption:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2016

2. Preference Sha	res				
Stock code:	N/A	Description	on:		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth _			
Increase/(decreas	e)	_			
Balance at close of	of the month	_			
3. Other Classes	of Shares				
Stock code:	N/A	_Description	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth _			
Increase/(decreas	e)		_		
Balance at close of	of the month	_			
Total authorised s currency):	share capital a	t the end of	the month (State	H	K\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,344,278,701	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,344,278,701	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

der Share Option Schemes of the Issuer)		
re	No. of new shares of	
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Movement during the month	thereto	as at close of the month
d		
	1	
Granted Exercised Cancelled Lapsed	1	
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<del>_</del>		
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-		
	Nil	4,386,002
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<del>_</del>		
Nil Nil Nil 600,00	0 Nil	46,270,000
_		
_		
_		
<u>s</u>		
Total A. (Ordinary share		
(Preference share	•	
(Other class	ss) N/A	
during the month from exercise of rency) Nil		
(Prefer	rence share	rence shares) N/A (Other class) N/A

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clos	l value at E se of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )	<u> </u>					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	<u> </u>					
	-					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	(					
	<del>-</del> -					
						-
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
11.1.1.1	_					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares)	N/A	_
				ence shares)	N/A	-
			((	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A \_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. IVA		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/11	•

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of alarms in all				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiib/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment	( / /	)		
۷.	Open oner	currency	date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
						IV/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Scrip dividend At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			month
Scrip dividend At price: State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				
currency	EGM approval date:				
	(dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares				
	Redemption date:	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	(Note 1)				
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
]		Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  EGM approval date: (/ / / (dd/mm/yyyy))  Redemption date: (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))  Class of shares (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))  Consideration issue At price: State currency	Class of shares   Class of s	Class of shares   State   Class of shares   State   Class of shares   Class of sha

			]	For Main	Board	and GEM list	ted issuers
						during the	No. of new shares of issuer which may be
						month pursuant thereto	issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (Pr	Ordinary s reference s (Other	shares	) N/A	
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to	E):	(1	·	
					(2	N/A N/A	
		_	ing the month (i.e. Total of A t			N/A	
$\perp$ To	otal increase / (decre	ase) in other classes of share	s during the month (i.e. Total o	of A to E):		14/1	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	lain	$\mathbf{R}$	oard .	and	GFM	listed	issuers
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Remarks (if any):
Submitted by: Zoe Chung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.