

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	netals Land Limited e 2016				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code: 230 Descrip	ption:	tion: Ordinary			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code : N/A Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2016

2. Preference Shares			
Stock code : N/A Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month (State	Н	K\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,344,278,701	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,344,278,701	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Movement  nted Exercises	during the month  d Cancelled  Nil	Lapsed	No. of new shares of issuer issued during the month pursuant thereto  Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
nted Exercised	d Cancelled	•	the month pursuant thereto	issued pursuant thereto as at close of the month	
nted Exercised	d Cancelled	•	thereto	as at close of the month	
nted Exercised	d Cancelled	•			
		•	Nil	100 - 205	
		•	Nil	100 - 20-	
		•	Nil	100 - 20-	
lil Nil	Nil	Nil	Nil	100 - 00-	
lil Nil	Nil	Nil	Nil	100 - 00-	
lil Nil	Nil	Nil	Nil	100 - 00-	
lil Nil	Nil	Nil	Nil	400 - 200	
lil Nil	Nil	Nil	Nil	100 - 200	
lil Nil	Nil	Nil	Nil	400 - 200	
lil Nil	Nil	Nil	Nil	4.00 - 2.00	
lil Nil	Nil	Nil	Nil	4.00 - 00-	
lil Nil	Nil	Nil	Nil	4.00 - 00-	
				4,386,002	
				· · ·	
iil Nil	Nil	Nil	Nil	46,270,000	
<u> </u>	·	· <u> </u>			
	·				
	Total A. (Ordi	nary shares)	Nil		
			N/A		
	· ·		N/A	<del>_</del>	
e month from exerci					
		Total A. (Ordi (Prefer	Total A. (Ordinary shares) (Preference shares) (Other class)	Total A. (Ordinary shares)  (Preference shares)  (Other class)  Nil  N/A  (Other class)  N/A	

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	value at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	-					
	-					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	<del>-</del>					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A	-					
	- 					<u></u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A \_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
2. 10/1		
( / / ) shares (Note 1)		
Shales (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	•
(Preference shares) (Other class)	N/A N/A	
(Other class)	14/74	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of alarms in all				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiib/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment	( / /	)		
۷.	Open oner	currency	date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
						IV/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

		]	For Main I	Board	and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (0	Ordinary s	hares	) N/A	
			reference s (Other	hares	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	) Nil	
				(2	N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	\-	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		N/A	
(T	These figures should be the same as the relevant figur	es under II above ("Moven	nents in Is	sued ,	Share Capital	").)

For	M	[ain	$\mathbf{R}$	oard .	and	GFM	listed	issuers
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Remarks (if any):
Submitted by: Zoe Chung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.