



*(Incorporated in Bermuda with limited liability)  
(Stock Code: 230)*

## **Minmetals Land Obtained HK\$6bn 4-year Term Loan Facility**

(8 June 2016 - Hong Kong) – Minmetals Land Limited (“Minmetals Land” or the “Company”, Stock code: 230) is pleased to announce that ONFEM Finance Limited, a wholly-owned subsidiary of the Company has entered into a HK\$6 billion 4-year term loan facility on 8 June 2016. Guaranteed by the Company and Minmetals Land Investments Limited, a wholly-owned subsidiary of the Company, proceeds of the term loan will be used on refinancing and general capital expenditure of Minmetals Land and its subsidiaries. The transaction has received positive feedback from a number of international and local banks, as the subscription amount has exceeded HK\$10bn with more favourable interest rate than existing syndication loan being offered, triggering the Company to increase the deal size from the initial HK\$3.0bn to HK\$6.0bn. The overwhelmingly positive response from the international capital market is testimony to Minmetals Land’s sound financial position and the credit market’s full confidence in the good credit quality of the company.

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### **Corporate Information**

#### **About Minmetals Land Limited**

Minmetals Land Limited (“Minmetals Land” or the “Company”, Stock code: 0230) is a subsidiary and the Hong Kong-listed real estate flagship company of China Minmetals Corporation. It principally engages in real estate development and specialised construction businesses. Currently, its real estate development business covers the Pan Bohai Rim, Yangtze River Delta, Central China and Pearl River Delta regions while the specialised construction business that based in Shanghai and Hong Kong has coverage over fifty cities in the country. Since March 2016, Minmetals Land has been engaging in the provision of entrusted management services to China Minmetals Corporation, China Minmetals Corporation Limited and its subsidiaries in relation to real estate development and investment, construction, property management and other related services.

#### **About China Minmetals Corporation**

Founded in 1950, China Minmetals Corporation (“China Minmetals”) is a globally operated large state-owned corporation that principally engaged in ferrous metals, non-ferrous metals, real estate, finance and science and technology. China Minmetals is one of the core state-owned conglomerates under direct supervision of State-owned Assets Supervision and Administration Commission of the State Council (“SASAC”). It is also one of the 21 SOEs authorised by the SASAC to operate real estate development as core businesses. It was ranked no. 198 in the US Fortune Global Top 500 list in 2015. China Minmetals recorded operating revenue of approximately US\$33 billion (RMB218.1 billion) in 2015. China Minmetals through its Hong Kong subsidiary company China Minmetals H.K. (Holdings) Limited, holds approximately 61.93% of the issued shares of Minmetals Land Limited. China Minmetals is the ultimate controlling shareholder of Minmetals Land Limited.

This press release is issued by **Wonderful Sky Financial Group Limited** on behalf of **Minmetals Land Limited**.

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