

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/01/2018 | | |
|------------------------------------|---------------------|-----------------------------|----------------------------------|---|
| To: Hong Kong Exchanges a | and Clear | ring Limited | | |
| - | Minmeta 5 Februa | ls Land Limited ary 2018 | | |
| I. Movements in Authorised S | Share Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>230</u> | _Descrip | tion : | Ordinary | Shares |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month_ | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the montl | h _ | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code : N/A | _Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the month | h _ | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|--------------|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the en | nd of the month | | ,000,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 3,345,026,705 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 226,667 | N/A | N/A | N/A | | |
| Balance at close of the month | 3,345,253,372 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | tion Schemes | of the Issuer) | | | |
|--|---------------|---------------------------|----------------|--------------|--|---|
| Particulars of share option scheme including EGM approval date | | Movement during the month | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | the month |
| 1.Share option | Oranica | Exclused | Caricelled | цараса | | |
| scheme adopted | | | | | | |
| on 29/5/2003 | | | | | | |
| with exercise | | | | | | |
| price of HK\$0.45 | | | | | | |
| per share | | | | | | |
| Ordinary shares | Nil | 226,667 | Nil | Nil | 226,667 | 3,297,998 |
| (Note 1) | | | | | | |
| 2. N/A (/ /) shares (Note 1) | | | | | | |
| 3.N/A | | | | | | |
| (/ /) shares (Note 1) | | | otal A. (Ordin | ary shares) | 226,667 | |
| | | (Preference shares) | | N/A | | |
| | | | | Other class) | N/A | |
| | | | | · | | |
| Total funds raised dof options (State cu | | nth from exerc | | \$102,000.15 | | |

| Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|--|----------------------------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2.N/A | , | , | | | | |
| | | | | | | |
| | | | | <u> </u> | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | |) | | | | |
| 4.N/A | (/ / | l | | | | |
| | | | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares | | _ | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | | ary shares) | N/A | _ |
| | | | (Preferen | ice shares) | N/A | _ |
| | | | (C | Other class) | N/A | |

| Convertibles (i.e. Convertible | into Shares of t | he Issuer wh | ich are to be Liste | ed) | No. of new | No. of new |
|---|--------------------------------------|--|---------------------|------------------------------|---|--|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | - | | _ |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | <u></u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u></u> | | | | |
| 4. N/A | <u> </u> | | | | | |
| - | _ | | | | | |
| - | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T-1-1-0 (0 " | | N.1/A | |
| | | | Total C. (Ordina | ary shares) ce shares) | N/A N/A | _ |
| | | | | ther class) | N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|--|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | 1 | |
| |] | |
| (/ /) | - | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| N/A | - | |
| | - | |
| | 4 | |
| charas (Note 1) | | |
| shares (Note 1) | | |
| 3. | | |
| o. N/A | | |
| IN/A | 1 | |
| | 1 | |
| | 1 | |
| shares (Note 1) | 1 | |
| Silates (Note 1) | | |
| | _ | |
| T. 15 (6 ") | | |
| Total D. (Ordinary shares) | N/A | |
| (Dect | NI/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | IN/A | |
| | | |

| Ot | ther Movements | in Issued Sha | are Capital | | | | | |
|----|----------------|---------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | | 111011111 |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (*** | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (*** | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|---|-----|---|---|---|---|
| | <u> </u> | | | Class of shares | | | _ | | |
| 5. | Scrip dividend | At price : | State | 10000 and anothern | (/ | / |) | | |
| | | | currency - | date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | , | , | , | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares redeemed (Note 1) | | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | (44 | | | | N/A | N/A |
| | | | | Class of shares | | | | | |
| | | | | issuable (Note 1) | | | _ | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|--|---|---|---|
| | | Class of shares | | |
| | | issuable (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | (dd/IIIII/yyyy) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordinary shares |) <u>N/A</u> | _ |
| | | (Preference shares | | _ |
| | | (Other class |) <u>N/A</u> | _ |
| | | | | |
| То | tal increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): (| 1) 226,667 | , |
| | | (| 2) N/A | |
| To | tal increase / (decrease) in preference shares o | during the month (i.e. Total of A to E): | N/A | |
| To E) | tal increase / (decrease) in other classes of sha | ares during the month (i.e. Total of A to | N/A | |
| (T | hese figures should be the same as the relevar apital").) | nt figures under II above ("Movements | in Issued SI | nare |

| Remarks (if any): | |
|---|---|
| | _ |
| | _ |
| | _ |
| | _ |
| | _ |
| | _ |
| | _ |
| | _ |
| | _ |
| Submitted by:Zoe Chung | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.