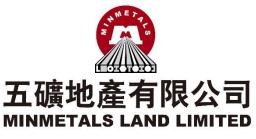
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(Incorporated in Bermuda with limited liability)

(Stock Code: 230)

POSITIVE PROFIT ALERT

This announcement is made by Minmetals Land Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and the potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group, the profit attributable to equity holders of the Company for the year ended 31 December 2017 is expected to record an approximately 40% increase when compared with the year ended 31 December 2016.

Based on the information currently available, the aforesaid increase was primarily attributable to the enlargement of the Group's business operation, improvement in operating results and the substantial increase in the gross profit margin of the real estate development business.

The information contained in this announcement is only a preliminary assessment performed by the management of the Company based on currently available information and the management accounts of the Group and is not based on any figure or information audited or reviewed by the auditors of the Company. Details of the audited annual results to be disclosed in the Company's annual results announcement for the year ended 31 December 2017, which is expected to be released by the end of March 2018, shall prevail.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board **He Jianbo** Deputy Chairman and Managing Director

Hong Kong, 6 March 2018

As at the date of this announcement, the Board comprises nine directors, namely Mr. Li Fuli as the Chairman and a non-executive director, Mr. He Jianbo as the Deputy Chairman, Managing Director and an executive director, Ms. He Xiaoli, Mr. Liu Zeping and Mr. Yang Shangping as executive directors, Mr. Cui Hushan as a non-executive director, and Mr. Selwyn Mar, Ms. Tam Wai Chu, Maria and Mr. Lam Chung Lun, Billy as independent non-executive directors.