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五礦地產有限公司 **MINMETALS LAND LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock Code: 230)

POSITIVE PROFIT ALERT

This announcement is made by Minmetals Land Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary information currently available to the Group, the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and the potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Company, the profit attributable to equity holders of the Company for the six months ended 30 June 2018 have recorded a significant increase of over 75% when compared to the corresponding period of last year.

Based on the information currently available, the significant increase in the profit attributable to equity holders of the Company for the six months ended 30 June 2018 was primarily attributable to significant increase in gross profit as a result of further improvement in operating scale and the gross profit margin.

The information contained in this announcement is only a preliminary estimate performed by the management of the Company based on currently available information and the management accounts of the Group and is not based on any figure or information audited or reviewed by the auditors of the Company. Details of the financial data to be disclosed in the Company’s announcement of the unaudited financial information for the six months ended 30 June 2018, which is expected to be released by the end of August 2018, shall prevail.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
He Jianbo
Deputy Chairman and Managing Director

Hong Kong, 3 August 2018

As at the date of this announcement, the Board comprises eight directors, namely Mr. Li Fuli as the Chairman and a non-executive director, Mr. He Jianbo as the Deputy Chairman, Managing Director and an executive director, Ms. He Xiaoli, Mr. Liu Zeping and Mr. Yang Shangping as executive directors, and Mr. Selwyn Mar, Mr. Lam Chung Lun, Billy and Ms. Law Fan Chiu Fun, Fanny as independent non-executive directors.