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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

EXPAND LEAD LIMITED 拓利有限公司

(Incorporated in the British Virgin Islands with limited liability)
(the Issuer)

U.S.\$ 300,000,000 6.40% Guaranteed Bonds due 2021 (Stock code: 5165)
(the Bonds)

Guaranteed by



五礦地產有限公司
MINMETALS LAND LIMITED

Minmetals Land Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 230)
(the Guarantor)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOC International

DBS Bank Ltd.

Haitong

HSBC

International

Joint Lead Managers and Joint Bookrunners

China Everbright Bank Hong Kong Branch	CLSA	Industrial Bank Co., Ltd. Hong Kong Branch	Orient Securities (Hong Kong)	Shanghai Pudong Development Bank Hong Kong Branch	Silk Road International
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Co-Managers

China Industrial Securities International

CMB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the Offering Circular dated 10 September 2018. The listing of the Bonds is expected to become effective on or about 19 September 2018.

18 September 2018

As at the date of this announcement, the Directors of the Issuer are Mr. He Jianbo and Ms. He Xiaoli.

As at the date of this announcement, the Executive Directors of the Guarantor are Mr. He Jianbo, Ms. He Xiaoli, Mr. Liu Zeping and Mr. Yang Shangping; the Non-executive Directors are Mr. Li Fuli, Mr. Selwyn Mar (Independent Non-executive Director), Mr. Lam Chung Lun, Billy (Independent Non-executive Director) and Ms. Law Fan Chiu Fun, Fanny (Independent Non-executive Director).