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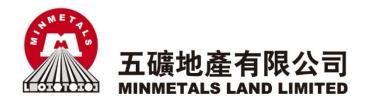
NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

EXPAND LEAD LIMITED 拓利有限公司

(Incorporated in the British Virgin Islands with limited liability)
(the Issuer)

U.S.\$ 300,000,000 6.40% Guaranteed Bonds due 2021 (Stock code: 5165) (the Bonds)

Guaranteed by



Minmetals Land Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 230)
(the Guarantor)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
BOC International DBS Bank Ltd. Haitong HSBC
International

Joint Lead Managers and Joint Bookrunners

China	CLSA	Industrial	Orient	Shanghai	Silk Road
Everbright		Bank Co.,	Securities	Pudong	International
Bank		Ltd.	(Hong	Development	
Hong Kong		Hong Kong	Kong)	Bank	
Branch		Branch		Hong Kong	
				Branch	

Co-Managers

China Industrial Securities International

CMB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the Offering Circular dated 10 September 2018. The listing of the Bonds is expected to become effective on or about 19 September 2018.

18 September 2018

As at the date of this announcement, the Directors of the Issuer are Mr. He Jianbo and Ms. He Xiaoli.

As at the date of this announcement, the Executive Directors of the Guarantor are Mr. He Jianbo, Ms. He Xiaoli, Mr. Liu Zeping and Mr. Yang Shangping; the Non-executive Directors are Mr. Li Fuli, Mr. Selwyn Mar (Independent Non-executive Director), Mr. Lam Chung Lun, Billy (Independent Non-executive Director) and Ms. Law Fan Chiu Fun, Fanny (Independent Non-executive Director).