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**五礦地產有限公司**  
**MINMETALS LAND LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 230)

**DISCLOSURE PURSUANT TO RULE 13.18  
OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.18 of the Listing Rules in respect of the renewal of general banking facilities in an aggregate amount of HK\$70,000,000 by the Bank and accepted by Condo HK, a wholly-owned subsidiary of the Company, and the Company on 1 March 2019.

The Bank requires, among other things, a minimum shareholding maintained by the controlling shareholder of the Company for the aforesaid facility.

This announcement is made by Minmetals Land Limited (the “Company”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

On 1 March 2019, Minmetals Condo (Hong Kong) Engineering Company Limited (“Condo HK”, a wholly-owned subsidiary of the Company), as borrower and the Company, as guarantor, accepted the offer from a bank (the “Bank”) for the renewal of general banking facilities in an aggregate amount of HK\$70,000,000 (the “Facility”). The Facility have no fixed term and are subject to periodic review of the Bank.

As one of the conditions of the Facility, China Minmetals Corporation (“CMC”, the ultimate controlling shareholder of the Company) shall remain the single largest shareholder of the Company maintaining (directly or indirectly) not less than 31% shareholding interest of and have management control over the Company. A breach of any of the aforesaid conditions would constitute an event of default and all amounts due by Condo HK to the Bank shall become immediately due and payable and the Bank shall not be required to make any further advances under any of such facility offered to Condo HK.

As at the date of this announcement, CMC holds approximately 61.88% of the issued share capital of the Company.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules.

By order of the Board  
**He Jianbo**  
*Chairman*

Hong Kong, 1 March 2019

*As at the date of this announcement, the board of directors of the Company comprises eight directors, namely Mr. He Jianbo as the Chairman and an executive director, Mr. Liu Zeping, Mr. Chen Xingwu and Mr. Yang Shangping as executive directors, Ms. He Xiaoli as a non-executive director, and Mr. Selwyn Mar, Mr. Lam Chung Lun, Billy and Ms. Law Fan Chiu Fun, Fanny as independent non-executive directors.*