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(Incorporated in Bermuda with limited liability)
(Stock Code: 230)

MINMETALS LAND WON THE BID FOR HUIZHOU NORTH STATION TOD PROJECT ACQUIRED QUALIFICATION TO BECOME SECONDARY DEVELOPMENT CO-OPERATOR OF 900 MU OF LAND IN HUIZHOU CITY

(14 March 2019, Hong Kong) Minmetals Land Limited ("Minmetals Land" or the "Company") (Stock Code: 230) is pleased to announce that the Company won the bid for Huizhou North Station TOD Project ("the Project"), and acquired the qualification to become the secondary development co-operator of the Project. The Company's winning bid to participate in the construction of high-speed rail new city represents a new development model, lays a solid foundation to deepen its footprint in the Pearl River Delta, and bears important strategic significance for its future development in the Guangdong, Hong Kong Macau Greater Bay Area.

The project is located at Changminghu Area, Xiaojinkou Street, Huicheng District, Huizhou City, Guangdong Province, at the core area of Huizhou North Station New City. With a site area of approximately 900 mu and a total developable floor area of approximately 1.28 million square meters, the Project is adjacent to the Huizhou North Station, a transportation hub that intersects GanShen High-Speed Railway, Guangshan High-Speed Railway and Guanhui City Rail. The two high-speed railways are expected to commence operation in 2021. From then on, the traveling time between Huizhou City to Shenzhen, Dongguan and Guangzhou will be shortened to half an hour, and it will only take 50 minutes to Hong Kong Kowloon district. The project will benefit significantly from the planning and implementation of the Greater Bay Area scheme with tremendous development potential.

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Corporate Information

About Minmetals Land Limited

Minmetals Land Limited ("Minmetals Land" or the "Company", Stock code: 0230) is a subsidiary and the Hong Kong-listed real estate flagship company of China Minmetals Corporation. It principally engages in real estate development and specialised construction businesses. Currently, its real estate development business covers the Pan Bohai Rim, Yangtze River Delta, Central China, Pearl River Delta regions and Hong Kong. While the specialised construction business that based in Shanghai and Hong Kong has coverage over fifty cities in the country.

About China Minmetals Corporation

Founded in 1950, China Minmetals Corporation ("China Minmetals") is a globally operated large state-owned corporation that principally engaged in ferrous metals, non-ferrous metals, real estate,

finance and science and technology. China Minmetals is one of the core state-owned conglomerates under direct supervision of State-owned Assets Supervision and Administration Commission of the State Council ("SASAC"). It is also one of the 21 SOEs authorised by the SASAC to operate real estate development as core businesses. It was ranked no. 109 in the US Fortune Global Top 500 list in 2018. China Minmetals recorded operating revenue of approximately RMB503 billion in 2018. China Minmetals through China Minmetals H.K. (Holdings) Limited, a subsidiary of China Minmetals, to hold approximately 61.88% of the issued shares of Minmetals Land Limited. China Minmetals is the ultimate controlling shareholder of Minmetals Land.

This press release is issued by **Wonderful Sky Financial Group Limited** on behalf of **Minmetals** Land Limited.

For further information, please contact: **Wonderful Sky Financial Group Limited** Ms. Vane Xu/ Ms Joanne Liu Tel: (852) 3970-2211 / 3757-4739

Email: minmetalsland@wsfg.hk