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五礦地產有限公司
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 230)

VOLUNTARY ANNOUNCEMENT

INSIDE INFORMATION

This announcement is made by Minmetals Land Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company and potential investors that the Group is currently in an advanced stage of negotiation with China Minmetals Corporation, the ultimate controlling shareholder of the Company (the “**Parent Company**”), regarding the possible acquisition of an equity interest in a joint venture project company and the possible capital injection in a wholly-owned project company of the Parent Company (the “**Transactions**”). The project companies are principally engaged in residential and commercial development with interest in property portfolios in Mainland China.

As at the date of this announcement, the Group has not entered into any definitive and/or legally binding agreements or contracts in respect of the Transactions and as such, the Transactions may or may not proceed. Based on the current assessment made by the Company, as the applicable percentage ratios in respect of the Transactions, if materialised, will exceed 25%, the Transactions will constitute notifiable transactions and connected transactions for the Company under Chapters 14 and 14A of the Listing Rules. The Company will make further announcement(s) as and when appropriate in compliance with the Listing Rules.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders of the Company and potential investors are reminded that there is no guarantee that the Transactions will be implemented and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
He Jianbo
Chairman

Hong Kong, 8 June 2020

As at the date of this announcement, the Board comprises eight directors, namely Mr. He Jianbo as the Chairman and an executive director, Mr. Liu Bo, Mr. Chen Xingwu and Mr. Yang Shangping as executive directors, Ms. He Xiaoli as a non-executive director and Mr. Selwyn Mar, Mr. Lam Chung Lun, Billy and Ms. Law Fan Chiu Fun, Fanny as independent non-executive directors.