

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities to be issued and the guarantee of the securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any other jurisdiction, and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**EXPAND LEAD LIMITED 拓利有限公司**  
*(Incorporated in the British Virgin Islands with limited liability)*  
**(the “Issuer”)**

**U.S.\$300,000,000 4.95% GUARANTEED BONDS DUE 2026 (STOCK CODE: 40768)**  
**(the “Bonds”)**

**UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY**



**五礦地產有限公司**  
**MINMETALS LAND LIMITED**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 230)**  
**(the “Guarantor”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**BOC International**

**DBS Bank Ltd.**

**Haitong International**

**Bank of Communications**

**CMB Wing Lung  
Bank Limited**

**HSBC**

***Joint Lead Managers and Joint Bookrunners***

<b>AMTD</b>	<b>Bank of China (Hong Kong)</b>	<b>BNP PARIBAS</b>	<b>Chengtong Hong Kong</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>
<b>CLSA</b>	<b>CMBC Capital</b>	<b>Guotai Junan International</b>	<b>ICBC (Asia)</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>
<b>Mizuho Securities</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Silk Road International</b>	<b>SPDB International</b>	<b>The Bank of East Asia, Limited</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 15 July 2021. Permission to deal in the Bonds is expected to become effective on or around 23 July 2021.

Hong Kong, 22 July 2021

*As at the date of this announcement, the directors of the Issuer are Mr. He Jianbo and Mr. Chen Xingwu.*

*As at the date of this announcement, the board of directors of the Guarantor comprises eight directors, namely Mr. He Jianbo as the chairman and an executive director, Mr. Liu Bo, Mr. Chen Xingwu and Mr. Yang Shangping as executive directors, Ms. He Xiaoli as a non-executive director, and Mr. Selwyn Mar, Mr. Lam Chung Lun, Billy and Ms. Law Fan Chiu Fun, Fanny as independent non-executive directors.*